



align

**ACCOUNTING
EXPERTISE MEETS
SMALL BUSINESS
NEEDS**

www.aliign.com

FOR YOUR SUCCESS

At Aliign, we are focused on our clients' financial success and well-being. We offer a full line of integrated services to support all your tax and accounting needs, including:

- Outsourced CFO Services
- Accounting and Bookkeeping
- Full-service Bill Payment
- QuickBooks Consulting
- Tax Planning

Combining our expertise, a personal approach, web-based service delivery, and a fixed monthly pricing model that allows you to easily budget cost up front – **Aliign is the firm of choice for small businesses.**

We offer a perfect blend of tax and accounting expertise, personalized service, and technology know-how.

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FIRST-RATE SERVICES

Align professionals work in partnership with you to select the right services package for your unique business needs. It is not enough to simply deliver financial documents; we work to ensure that you understand your data so that you can make sound, well-informed financial and business decisions. Align also stays at the forefront of the latest technologies to offer convenient 24/7 access to your documents and data. Our services include:

Outsourced Controller/CFO Services

Accounting processes and procedures can consume hours of your time, and hiring full-time staff is costly. Our outsourced Controller/CFO service enables you to hand all of these tasks to us. Align experts won't just look at what has happened; we will look at why it happened and how it impacts your business. With our advanced and secure platform, we manage all of your financial activity online. You send your scanned source documents to us via a secure internet connection, then we upload the documents, process them, and deliver the required financial documents to you online.

Tax Planning

We offer much more than tax preparation – because we know that proper planning is the key to successfully reducing your tax liability. We meet with you throughout the year to review your data and recommend tax-savings strategies to maximize your after-tax income. Our tax experts are also vigilant about staying apprised of changing laws and mandates to ensure compliance and the ongoing success of your business.

QuickBooks Consulting

The world of accounting software and technology is ever-changing. Our staff of QuickBooks Certified experts in both the Desktop and Online versions is there to help you with all your QuickBooks needs. We stay current on all of the latest QuickBooks updates and changes to ensure that you have the most up-to-date access to all of your records and data.

Accounting and Bookkeeping Services

To meet the needs of small businesses and not-for-profits, we offer a full range of accounting and bookkeeping services that keep you fully updated on your financial status. From managing payables and bill payment to recording deposits and reconciling bank accounts and credit cards, we strive to keep your records current and up-to-date. Through periodic one-on-one meetings, we will review your activity, financial statements, and source documents to ensure your general ledger displays accurate and relevant information. With our sound business analysis in hand, you will be better equipped to make informed decisions and develop both business and tax-planning strategies.

UNSURPASSED EXPERTISE

Our staff are leaders in the profession. We aren't just experts in our areas of service – accounting, bookkeeping, QuickBooks, and tax – we stay up-to-date with the latest trends, technologies, and software platforms.

Our approach is not “one-size-fits-all.” We tailor our services to fit the needs of your company.

Consider the value of working with the Align team:

- Capitalize on the **24-7 availability** of your accounting records anywhere in the world you have internet access.
 - Enjoy the **comfort** of having your experienced and trusted advisor take care of your tax and accounting needs.
 - Experience **personal, one-on-one service** – we work with you year-round to mitigate taxes and implement sound financial strategies.
 - Benefit from the **convenience** of online, paperless processes – you can submit data and receive your documents online, anytime.
 - **Rest assured** that you will remain compliant with regulatory requirements.
 - Work with staff who are QuickBooks Certified ProAdvisors and **experts** in their respective fields.
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WHAT OUR CLIENTS ARE SAYING...

“First off – I want this to be known – your services are very appreciated and thank you very, very much for the awesome job you do to help make my job as a small business owner so much better and easier! It is so reassuring to me to know that I can quickly get help with so many little issues that used to drag and slow me down that you rectify so quickly! Seriously – I really appreciate all that you do. Thank you – Can’t say it enough.”

- Kelly Johnston, President, Johnston Services, Inc.

I want you to know that I rave about you. It is so relieving to feel that I’m in such great hands.

- Lily Dolan Kessler, Owner, Blooming Life Yoga Studios

“Taking care of our member companies is our core focus, not managing money – so we looked for a partner to handle our financial needs... Aliign professionals were able to seamlessly transition us to their online services and helped us make significant process improvements along the way. Today, our organization is truly state-of-the-art in the way we handle our financial reporting and operations, and we have Aliign to thank for it.”

- Jack Hess, President, Columbus, IN Area Chamber of Commerce

CONTACT US TODAY

For more information on our services, please contact us. We would love to talk to you and discuss how the professionals at Aliign can help you meet your business goals. Because our service model is flexible, we will work with you to build the services package that is right for your business or organization – at an affordable cost.



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