

INTEGRATED FAMILY ACCOUNTING SERVICES

What we do

Our Integrated Family Accounting Services provide a simplified personal finance tracking solution for busy, affluent families and individuals. While wealth affords many benefits, it also brings financial obligations and concerns. The time required to keep track of income sources, bills, investments, budgets, multiple households, household workers, and family and entertainment expenses can be overwhelming.

How can you enjoy the benefits of wealth while also staying ahead of all of your financial obligations? Align can help!

Who can benefit

Our Integrated Family Accounting Services simplify life for the independently wealthy – including seniors, entrepreneurs & investors, professional athletes, entertainers, and other busy professionals. We combine day-to-day financial accounting with budgeting and on-demand reporting. The result is simple and empowering. You will have up to date financial information. You'll know what is coming in and going out. And you'll be secure in the knowledge that your immediate responsibilities are being monitored by dedicated professionals.

Our services

BILL PAY

Paying bills can be cumbersome and time-consuming as a home owner. Our experts take care of all paperless bill pay and household payroll activity accurately and timely. We'll make sure nothing slips through the cracks - so you can sleep easy.

PERSONAL QUICKBOOKS

Our Personal QuickBooks service will put your mind at ease. Align will track all of your incoming and outgoing cash flow in all of your various accounts, including checking, savings, credit and investment accounts. You can view real time information on your income and expenses through our online bookkeeping solutions.

TAX PLANNING

We provide you an array of tax services including compliance and consulting. Key to our tax offerings is sound planning in order to effectively minimize tax liabilities. We'll guide you through individual and business tax planning and preparation. Through proper planning we'll help minimize tax liability and eliminate year end surprises.

PERSONAL ACCOUNTING

We have a full range of personal accounting services to ensure that your financial reality matches your financial goals. We'll provide budgeting and investment reports along with monthly personal financials. No more waiting until year end.



How it works

Aliign's Integrated Family Accounting Services team will partner with you to develop a personalized solution for tracking your personal finances. Having worked with many independently wealthy clients, our staff has the experience and expertise to create an effective, streamlined system for organizing your daily finances.

You can rest assured that we will alleviate your financial headaches so you can devote more of your time to what you do best. Contact us today to learn about how our Integrated Family Accounting Services can simplify your life.

Our experience working with a variety of high net worth clients has helped us develop targeted services to meet your needs. We offer:

- Extensive experience working with high net worth clients
- Proficiency with personal investment reporting
- QuickBooks Certified Pro Advisors on staff
- Certified Payroll Professionals (CPP) accredited through the American Payroll Association on staff
- Extensive experience coordinating multi-state tax laws
- Expertise with new and innovative technologies that maximize client service efficiency
- On-demand access to up-to-date accounting and financial information
- Easy access to CPA's and advisors to help with planning and other issues that may arise

CONTACT US TODAY

For more information on our services, please contact an Aliign professional. We are happy to discuss how Aliign can help you meet your business goals. We look forward to hearing from you.

VISIT OUR WEBSITE: www.aliign.com

CALL US: 877-2 ALIIGN (877-225-4446)

At Aliign, we strive to be your trusted advisor—providing you with the services and support you require to successfully account for your finances.

As your advisor, we will work with you throughout the year to answer questions and provide you with insight that will better position you to make sound financial decisions.

We are Aliign.